# **Employee General Fact Sheet**

#### Contact Details

- SwanCare Administration (08) 6250 0000
- Administration Fax (08) 9470 2017
- Administration Email info@swancare.com.au
- Website www.swancare.com.au

#### Governance

#### **Board of Directors**

- Chairman Kim Hocking
- Deputy Chair Rob Wilton
- Director Dean Lavers
- Director Pam O'Nions
- Director Anna Ciffolilli
- Director John McLean
- Director Brad Harvey
- Director Scott Waters

## **Village Resident Advisory Council Representatives**

- Bill Waterer
- Keith Hayes

## Major Applicable Legislation

- Retirement Villages Act (1992)
- Code of Fair Practice for Retirement Villages (2023)
- Aged Care Act (1997)
- Associations Incorporation Act 1987 WA (2015)
- SwanCare Group Constitution (as approved 20 Dec 2022)

# **Organisation Description**

- Commenced operations in 1960 as Swan Cottage Homes (31st October 1960)
- Founder Richard Cleaver, former Federal Member for Swan (hence the name Swan Cottage Homes)
- Not for profit, charitable, public benevolent institution
- Second largest Independent Aged Care provider in WA
- Approx. 700 staff

AUTHOR

## SwanCare Sites

#### **SwanCare Bentley Park**

- Address: 26 Plantation Drive Bentley WA 6102
- 15-hectare site
- Largest single site in WA
- Approx. 600 Independent Living Units, 38% Rental & 62% Lease for Life
- Four residential aged care centres: SwanCare Waminda (110 rooms), SwanCare Kingia (85 rooms),
   SwanCare Tandara (75 rooms) & SwanCare Ningana (124 rooms)
- Three licences in total SwanCare Kingia & SwanCare Tandara are under one provider number.
- SwanCare At Home offers Home Care support services onsite and offsite

#### SwanCare Australind Rise

- Address: Christina Street, Australind WA 6233
- Independent living
- Commenced construction in October 2009
- Completed phases 1 and 2 being 13 villas in the first stage, and second stage consisting of 8 villas.
- Community facility completed June 2015

# Independent Living – Lease for Life Units (Resident Funded)

Ingoing payment, refundable less charges listed below as per new agreements post 2017:

Data	
Amenities Fee p.a Years 1 - 6	4.00%
Reserve Fund p.a. Years 1 - 6	1.00%
Capital Growth percentage to resident	50.00%

- Amenities and Reserve Fund fees calculated as a % of the ingoing loan paid by a resident.
- Capital growth is the difference between the new In-going loan and the original in-going loan.
- Admission via a signed agreement on a Lease for Life basis
- Standard entry full value of the home and standard Deferred Management fee (5% per annum capped at 6 years)
- Flexible entry loan offered lower entry loan than market value with Deferred Management Fee increased to reflect difference in entry loan value.

# Independent Living – Rental Accommodation

- Fortnightly rental payment in lieu of ingoing payment
- Service fee charged per fortnight to cover operational costs. i.e. maintenance, refuse management, etc.
- Admission via a signed rental agreement

# SwanCare Residential Aged Care Centres

## SwanCare Waminda – 110 rooms (110 licences)

- RAD's apply, depending on means test.
- RADs from \$450k \$550k depending on room configuration.
- DAP also a payment option, or a combination of both RAD & DAP
- Payment made by Commonwealth depending on AN-ACC (Australian National Aged Care
- Classification) rating
- Contribution made by resident (means tested)
- Further benefits claimable from Commonwealth depending on resident dependency/circumstance.

### SwanCare Kingia – 85 rooms & SwanCare Tandara – 75 rooms (160 licences total)

- RAD's apply, depending on means test.
- RADs from \$350 \$550k depending on room configuration.
- DAP also a payment option, or a combination of both RAD & DAP
- Payment made by Commonwealth depending on AN-ACC (Australian National Aged Care
- Classification) rating
- Contribution made by resident (means tested)
- Further benefits claimable from Commonwealth depending on resident dependency/circumstance.
- SwanCare Kingia includes a 20-bed controlled access ward.

#### SwanCare Ningana – 124 rooms (131 licences)

- RAD's apply, depending on means test.
- RADs from \$575k 695k depending on room configuration.
- DAP also a payment option, or a combination of both RAD & DAP
- Payment made by Commonwealth depending on AN-ACC (Australian National Aged Care
- Classification) rating
- Contribution made by resident.
- Further benefits claimable from Commonwealth depending on resident dependency/circumstance.
- Double rooms available

#### Accreditation

All four residential aged care centres are accredited by the Australian Aged Care Quality & Safety Commission.

# **Staffing**

#### Approx. 700 staff, allocated as follows:

- 23% Nurses and Allied Health
- 50% Care Staff
- 17% Hospitality Services
- 18% Admin & Corporate Services
- 2% Community Living

#### Award or Agreement coverage:

- ANF Agreement Registered & Enrolled Nurses (EBA)
- HSU Agreement Admin, Allied Health (EBA)
- Aged Care Award Care, Maintenance, and Hospitality Staff
- SCHADS Social, Community, Home Care & Disability Services Award Community Living
- Majority of staff covered by Aged Care Award.

#### **Executive Team**

- Chief Executive Officer Graham Francis
- GM Growth & Support Services Paul Grzelec
- Chief Financial Officer Sinead McCartan
- GM Community Living

   Natalie Hodi
- GM Health and Aged Care Services Julie Atkinson
- GM People and Culture Fiona Millar

### **Senior Management**

- Care Services Manager, SwanCare Waminda Pauline Bremner
- Care Services Manager, SwanCare Kingia & Tandara Jovi Tesani
- Care Services Manager, SwanCare Ningana Sharleen Mann
- Clinical Operations Manager Duska Bodegrajac
- Manager Admissions Leanne LeBrun
- Corporate Hospitality Operations Manager Daniel Smith
- Facilities, Assets & Capital Works Operations Manager Antonino Abad
- Manager Operations ICT Mat Allam
- Brand & Marketing Manager Nancy Kingston
- SwanCare At Home Manager Mechy Scharlach
- People & Performance Operations Manager Kerrilee Wilson
- Employee Services Operations Manager Visva Kumar
- Management Accountant Sasha Locke

- Australind Rise Manager Margaret Robinson
- Executive Assistant Karen Parker

Data	
Annual Revenue Budget	4.00%
Net Asset Holding	1.00%

Range of Facilities at SwanCare Bentley Park	Range of Resident Clubs and Committees
<ul> <li>Leisure Precinct</li> <li>Heated Indoor Swimming Pool</li> <li>Gym &amp; Wellness Centre</li> <li>Activity &amp; Reading rooms</li> <li>Swan Centre</li> <li>Pavilion</li> <li>Bowling Green</li> <li>BBQs</li> <li>Sound Pavilion</li> <li>Auditorium</li> <li>Medical Centre</li> <li>Library</li> <li>Grocery Store</li> <li>Hairdressers/Beauticians</li> <li>Op Shop</li> <li>Spritz Café &amp; Jarrah Café</li> </ul>	Bentley Park is home to over 40 retirement living resident clubs and groups, including:  Bentley Park Residents' Council Social Club SwanCare Centres Auxiliary Bowls (Indoor, Outdoor & Undercroft) Art Group Line Dancing Gardens Interest Group Pottery Group SwanCare Allsorts Choir Book Club Water Aerobics Qigong

# **Special Awards**

## Winner of the following National & State Industry awards:

- November 2020 Australian Institute of Project Management Award to NS Projects for both WA & National Ward: Community Development for Leisure Precinct
- November 2020 Master Builders Award: Best Public Use Building (ADCO Constructions) for SwanCare Leisure Precinct
- July 2020 Town of Victoria Park Business Hall of Fame for contribution to the community over the decades.
- July 2020 Think Brick Australia 2020: Robin Dods Roof Tile Excellence Award
- June 2020 WA Architecture Award: Urban Design for Leisure Precinct. Commendations for lighting and public architecture.
- 2019 ACSA WA Innovation in Service Delivery Award: Senior Citizen Partnership Program

- 2017 Engaging Young Leaders Aged Care & Community Boards: Winner Not-For-Profit Difference Maker Diversity Awards
- 2017 Master Builders WA Excellence in Construction Awards Winner: Best Seniors/Aged Persons Multi-Unit Development for Akora Apartments (constructed by BGC).
- 2017 ACSA Excellence in Care Awards WA Finalist: SwanCare Waminda & Carson Street School project
- 2015 ACSWA State Volunteer of the Year award winner: Laurie Hudson
- 2014 National Better Practice Award: SwanCare Feathers Program (Employee Recognition & Rewards Program)

