

why HESTA?

Choose HESTA as your super fund.

The industry super fund dedicated
to people working in health and
community services

Strong long-term returns

Be with a top performer. Our MySuper investment option, Balanced Growth, has delivered an average annualised return of 8.01% p.a. over 10 years* to our members. And we keep fees low and never pay commissions.

Profit to members

We're the only industry super fund dedicated to Australia's health and community services sector.

Insurance for you and yours

You'll have access to affordable cover that protects you and your family. From income protection to death insurance, we've got you covered.

Investing in today, and tomorrow

We invest in the future of your industry, your community, and our planet. From health and aged care infrastructure to clean energy and affordable housing, your super will shape a better tomorrow.

Support for parents

HESTA super and HESTA Personal Super members can get up to a 12-month break from paying insurance fees on parental leave – and stay protected 24/7.

Expert help

Get expert financial advice on your terms, at no extra cost: it's all part of being with HESTA. Access it whenever and wherever you like: online, over the phone, through an information session or face-to-face.

Gender equality

80% of HESTA members are women: a major reason why we're so committed to gender equality and addressing why women retire with around half the super of men. We're leading this change through how we act, advocate, and invest.

Join us today.
Visit hesta.com.au/join



*Annualised return as at 30 June 2020. Visit hesta.com.au/performance for up to date performance information. Past performance is not a reliable indicator of future performance. The returns shown are net of investment fees, indirect costs and taxes.

3 things to do after you join

- 1. Tell your employer** / Haven't joined online, or taking your HESTA account to a new employer? Complete the *Choice of super fund request* form on the right and hand this page to your employer.
- 2. Speak to an adviser** / Access to financial advice is part of your HESTA membership. Our experts are ready to help you get the most out of your super. Make a time today at hesta.com.au/advice
- 3. Combine your super accounts** / Have other super accounts? Consider combining your other super. It's easy to combine accounts with HESTA. But before you do, check you're not losing any insurance benefits from your previous super fund. You may be able to transfer any insurance cover into HESTA. Read Insurance Options at hesta.com.au/pds Then when you're ready just log in at hesta.com.au/login and go to 'combine'.

Give this letter and the *Choice of super fund request* form to your employer

1 March 2021

To whom it may concern

I confirm the following details on behalf of H.E.S.T. Australia Limited, the Trustee of HESTA:

- HESTA is a complying fund.** HESTA is a resident regulated superannuation fund within the meaning of the *Superannuation Industry (Supervision) Act 1993* (SIS Act) and is not subject to a direction under section 63 of the Act. HESTA also meets the death cover requirement for choice of fund.
- HESTA will accept contributions.** HESTA is able to accept contributions from employers who register as a HESTA employer at hesta.com.au/employerjoin including contact details required for administering your account. HESTA will also accept employer contributions for members with a HESTA Personal Super account.
- Contribution payment method.** HESTA provides a range of ecommerce options for direct transactions, with HESTA Employer Online being the preferred method. Details on contribution methods can be found at hesta.com.au/employers/making-payments

Australian Business Number (ABN): 64 971 749 321

Unique Superannuation Identifier (USI): HST0100AU

More details can be found at hesta.com.au or call 1800 813 327.



Product ratings are only one factor to be considered when making a decision. See hesta.com.au/ratings for more information.

Issued by H.E.S.T. Australia Ltd ABN 66 006 818 695 AFSL No. 235249 Trustee of Health Employees Superannuation Trust Australia (HESTA) ABN 64 971 749 321. This information is of a general nature. It does not take into account your objectives, financial situation or specific needs so you should look at your own financial position and requirements before making a decision. You may wish to consult an adviser when doing this. Before making a decision about HESTA products you should read the relevant Product Disclosure Statement (call 1800 813 327 or visit hesta.com.au for a copy), and consider any relevant risks (hesta.com.au/understandingrisk).

choice of super fund request



Use this form if you want to start or continue contributing to HESTA. Use a black or blue pen to complete all sections in capital letters – ensuring you sign and date the form.

Employee to complete

1 Details of my chosen super fund

I request that all future super contributions be paid to:

Name: Address:

Member number (if available):

Fund Australian Business Number (ABN): Unique Superannuation Identifier (USI):

2 Appropriate documentation

I have attached a letter from the Trustee:

- stating that it is a complying fund and that they will accept contributions from my employer, and
- details about how my employer can make contributions to this Fund (see 'Information for employers').

3 Your details

Given name:

Family name:

Date:

Do not send this form to HESTA. Give this form to your employer.

For employer records Date valid choice is accepted: <input type="text" value="DDMMYYYY"/> Date you act on your employee's valid choice: <input type="text" value="DDMMYYYY"/>	Note to employers <p>Do not send this form to HESTA. You must keep it for your own records for five years.</p> <p>HESTA will become a chosen fund for the employee two months after the employee gives this notice to you, or earlier at your discretion.</p>
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contact us

hesta@hesta.com.au | **Email form to hesta@hesta.com.au or mail to: HESTA, Locked Bag 5136, Parramatta NSW 2124**

Issued by H.E.S.T. Australia Ltd ABN 66 006 818 695 AFSL No. 235249 Trustee of Health Employees Superannuation Trust Australia (HESTA) ABN 64 971 749 321. The information you provide on this form, and any subsequent information you provide to us or our service providers in relation to this form, is collected in accordance with the HESTA Privacy Collection Statement available at hesta.com.au/privacy or by calling 1800 813 327.

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